

**Your primary Client Service Manager (CSM)**

**Linda Gilman**, your primary Client Service Manager began her career with Fidelity in October 2009 as a Client Service Specialist for Personal Wealth Investments. She worked with High Net worth Retail investors on detailed problem resolution issues. Linda joined the Fidelity Clearing and Custody Solutions group in May 2014 as a Client Services Manager.

Linda currently holds the NASD Series 7 license.



**Your Dedicated Client Service Team**



**Kyle Ofgant**  
CSM



**Glen Lesnett**  
CSM



**Jordan Owens**  
CSM



**Isaiah Parris**  
CSM



**Francine Hopkins**  
CSM



**Dave Simmons**  
CSM



**John Cardona**  
CSM



**Christine Gibau**  
Senior Director



**Marina Valentine**  
CSR



**Timothy O'Neill**  
CSR



**Kathy Connors**  
CSR



**Antonia Desir**  
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