Meet the GVA Team

Your **Great Valley Advisor Group team** is a dedicated resource here to support you every step of the way. It is our goal to help you foster your relationships, while providing resources that allow you to do so more effectively and efficiently.

Would you like to contact a GVA Team Member directly? Simply send us an email.

Would you like to contact a specific GVA Department? Email addresses for each department are listed below.

We look forward to helping you grow your business!

Department Emails

Accounting – accounting@greatvalleyadvisors.com
Compliance – compliance@greatvalleyadvisors.com
Compensation – compensation@greatvalleyadvisors.com
Investments – investments@greatvalleyadvisors.com
Insurance – insurance@greatvalleyadvisors.com
Salesforce – salesforce@greatvalleyadvisors.com
Marketing – marketing@greatvalleyadvisors.com
Events – events@greatvalleyadvisors.com
Whistleblower – whistleblower@greatvalleyadvisors.com
Tech Support – techsupport@gvaria.com
Orion – orion@gvaria.com

Department Extensions

Main Number – (610) 296-7630

- **Trading** – 2
- **Compliance** – 3
- **Billing & Compensation** – 4
- **Operational Support** – 5
- **Technology** – 6
- **Retirement Solutions** – 7
- **Insurance** – 8


James Spinelli, ChFC®
Co-Founder & CEO


Ryan Todd, CPA
Co-Founder & CFO


Michael Dedda, ChFC®
Managing Partner


Todd Cipperman
General Counsel


Cheryl deRosa
Chief Compliance Officer


Eric Parnell, CFA
Chief Market Strategist


Stef Dolan
Director, Marketing


Eric Hough
Director, Asset Management


Michelle Duff
Director, Onboarding & Transitions


Drew Nemeth
Director, Operations
Supervisory Principal


Kate Quinn
Manager, Business Strategy

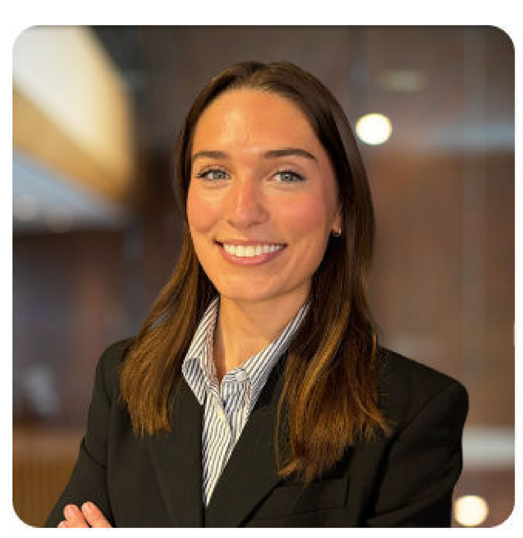

Michael Hornung
Director, RIA Compliance


S. Jason Kell, AIF®
Director, Retirement Partners


Alexandra Mayeaux
Manager, Advisor Compensation

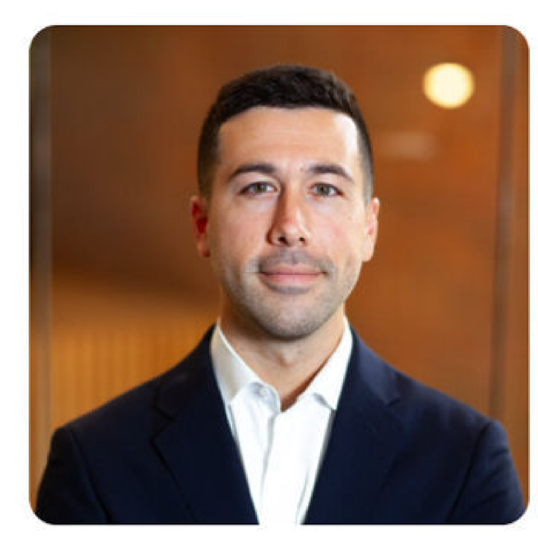

Nicholas Murphy
Manager, Advisor Technology


Robert McLaughlin
Associate, Business Strategy


Kate Templeton
Associate, Asset Management


Kaela Frenchman
Associate, Business Strategy & Data Analytics


Michael Burke
Manager, Advisor Websites & Marketing


Nick Dalessandro
Senior Associate, Asset Management

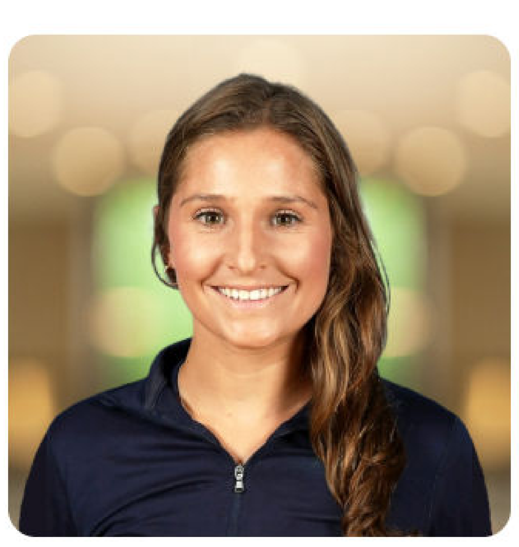

Ivette McCartney
Operations Manager, Advisor Servicing


Kevin Rafferty ChSNC®, RICP®
Specialist, GVA Insurance Brokers

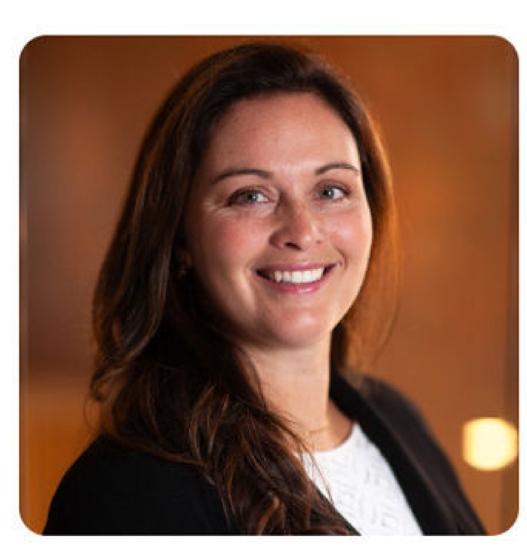

Evan Coffey
Associate, Asset Management

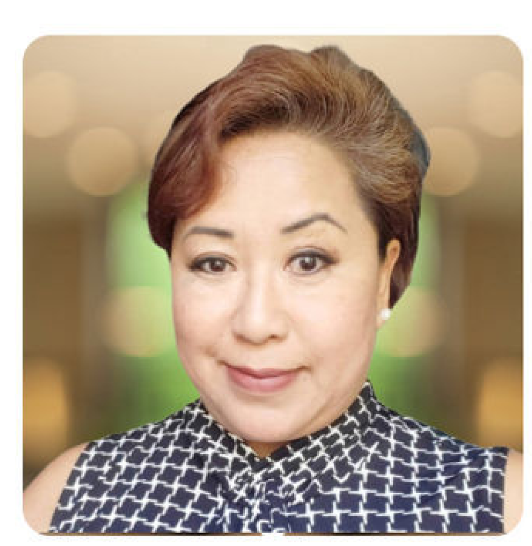

Lori McGonagle
Manager, Accounting


Colton Pence
Director, Advisor Compensation


Jaclyn Hibbs
Operations Specialist, Accounting


Tomoko DuPaul
Operations Specialist, Orion & Custodians


Meghan Cavanaugh
Operations Specialist, Advisor Servicing


Tess Vaughan
Operations Specialist, Advisor Servicing


Nicole Arey
Operations Specialist, Advisor Servicing