

RAR

REMOTE ADVISOR RESOURCES

2026 ENTERPRISE PRICING

Enterprise Administrative and Operational Support

PLATFORM-EXPERIENCED ADMINISTRATIVE SUPPORT ACROSS LEADING
INDEPENDENT ADVISOR AND RIA SYSTEMS

CLIENTWORKS, FIDELITY, SCHWAB, RAYMOND JAMES, ORION, BLACK
DIAMOND, REDTAIL, WEALTHBOX, AND RELATED CUSTODIANS AND
TECHNOLOGY PLATFORMS

SERVICES INCLUDE (BUT ARE NOT LIMITED TO): ACCOUNT OPENING AND
MAINTENANCE, ACATS, MONEY MOVEMENT, RMD PROCESSING, CLIENT
REPORTING, SCHEDULING, DOCUMENTATION, NOTIFICATIONS, AND ONGOING
ADMINISTRATIVE WORKFLOW SUPPORT.

STAFFING PACKAGES

FRACTIONAL SUPPORT

20 HRS/MONTH \$1,000

STANDARD \$1,100

40 HRS/MONTH \$1,920

STANDARD \$2,000

DEDICATED SCALE

60+ HRS PER MONTH \$2,850

STANDARD \$2,950

100+ HRS PER MONTH \$4,700

STANDARD \$4,800

160 HRS MONTH \$7,360

STANDARD \$7,520

RETAINER PACKAGE

80 HRS DELIVERED OVER

1-3 MONTHS \$3,800

STANDARD \$3,900

ADDITIONAL SERVICES

CRM & WORKFLOW OPTIMIZATION

\$4,500 (STANDARD \$5,000)

PLATFORM TRANSITION BUNDLE

\$4,500 (STANDARD \$5,000)

PARAPLANNING (20-HR MINIMUM)

\$65/HR (STANDARD \$85/HR)

ENTERPRISE PLACEMENT FEE FOR ALL MANAGED PACKAGES

PLACEMENT FEE: \$800

(STANDARD \$1,000 — PREFERRED PRICING FOR MARINER WEALTH ADVISORS.)

REMOTEADVISORRESOURCES.COM
ENTERPRISE INQUIRIES: 888-803-9095