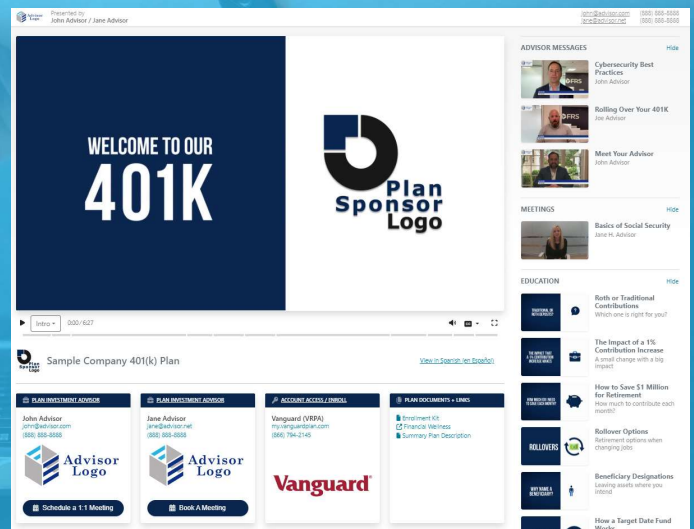


Retirement. Explained.

Venrollment is a central hub for all the knowledge participants need about their retirement plan benefits.



Create Customized Plan Videos in Minutes

Power Up Prospecting & Retention

Scale Communications With Ease

Engage

Sponsors & Participants with Ease & Economy

Generate Custom Sponsor Platforms
Ready to go in minutes!

Communicate and Educate
Send customized messages, videos, and plan updates with the press of a button.

Drive Participation & Comprehension
Engage and enlighten participants in a way that boosts program comprehension, engagement, and retirement readiness.

Video is a remarkable tool for explaining retirement plans benefits, but the time, money, and energy it requires to create video is prohibitive, and when details change, your video is immediately obsolete.

Venrollment not only solves the difficulties of custom video, it also provides an easy-to-use platform that bridges the communication gap between you and your participants.

Easy to Make an Impact.
Even Easier to Implement!



About Venrollment

Founded by an advisor for advisors, as an innovative alternative way to connect with plan participants. Venrollment connects advisors with retirement plan participants

- ✓ Differentiate themselves with plan sponsors
- ✓ Create a white-labeled hub in minutes, where participants get all information related to their plan
- ✓ Communicate, inform, educate and service plan participants at scale

Why are Advisors Partnering with Venrollment?

Venrollment provides advisors with a tool that will deliver multiple layers of value and helps enhance their business.

Venrollment's value props include:

- Increasing participant engagement and plan retention
- Boosting prospecting and selling
- Cross selling private wealth
- Multiple language offerings
- Building brand awareness for the advisor and firm
- Compliance reviewed and ready

Platform Features

Explainer Video, bespoke to each sponsor, walks participants through all components of the plan

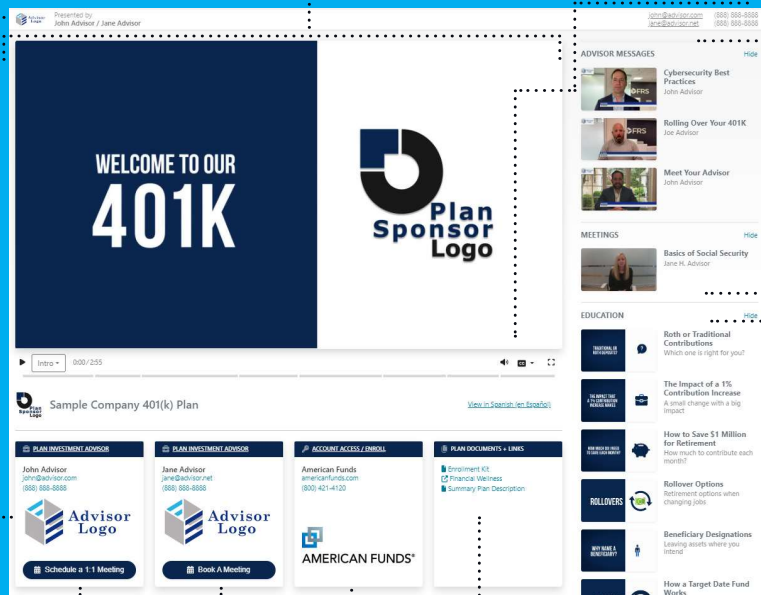
Multiple Languages: Create platforms in Spanish and use closed captioning for 15 languages

White-Label to the plan sponsor and **Brand** to the advisor and firm

Incorporate your own recorded **Advisor Messages**, enrollment and education meetings

Schedule Meetings through the platform by connecting to your calendar software

Education Videos giving participants information on common retirement topics



Direct Links to **Recordkeepers**

Pertinent Plan **Documents and Links**