

# RAR

## REMOTE ADVISOR RESOURCES

### Open Architecture Administrative Partner Model Enterprise Engagement Structure — 2026

Hours	Standard	Advanced
20	\$1,300	\$1,500
40	\$2,560	\$2,960
60+	\$3,780	\$4,380
160	\$9,920	\$11,520

#### Flexible Retainer

Hours	Standard	Advanced
80 (1–3 mo)	\$5,120	\$5,920

#### Standard

Single-platform workflows  
Core client service + admin  
CRM + custodian execution

#### Advanced

Multi-platform workflows  
Alternative investments  
Reporting + integrations  
RIA-level complexity

#### Specialized Operational Services

Service	Price
CRM & Workflow Optimization	\$3K–\$6K
Transitions	\$3K–\$6K
Planning Support	\$1.5K–\$2K

Designed to support advisors across both single-platform and increasingly complex, multi-system RIA environments.

Platform-experienced administrative partners embedded within advisor workflows across LPL, Fidelity, Schwab, Orion, Black Diamond, Redtail, Wealthbox, and ClientWorks.

### Enterprise Benefit

Waived one-time Matching and Placement Fee of \$1,000